



***Piece together your  
financial future***



  
**First  
Commonwealth**

INVESTMENT SERVICES

*Available through CUSO Financial Services, L.P.*

Earn up to **\$100\***  
by consolidating your  
401(k) or IRA accounts to  
**First Commonwealth  
Investment Services**  
available through CFS.\*\*

# WE CAN HELP YOU ROLLOVER YOUR 401(K)

We make it easy to consolidate your retirement accounts. Let us help put all the pieces together by scheduling an appointment to meet with our CFS\*\* Financial Advisor for a no-obligation consultation.

## SCHEDULE AN APPOINTMENT:

Visit us online or scan the QR code to schedule your appointment.



[www.firstcomcu.org/fcis](http://www.firstcomcu.org/fcis)

## MEET YOUR TEAM



Jessica Leach  
FINANCIAL ADVISOR



Benn Smith  
FINANCIAL ADVISOR



Saeid Zamani  
FINANCIAL ADVISOR



Jason Morrow  
WEALTH ADVISOR

CUSO FINANCIAL SERVICES, L.P.

\*Offer valid through September 30, 2023, for members who roll over either an IRA or 401(k) with CFS. Qualifying members will receive \$25.00 for rollovers between \$25,000.00 - \$49,999.99, \$50 for rollovers between \$50,000.00-\$99,999.99 and \$100 for rollovers of \$100,000.00 or more. Payment will be made to the member's savings account within 60 days after meeting conditions. Payment subject to 1099 reporting requirements. Appointment with CFS must take place by October 31, 2023, to receive this offer. Must be 18 or older to participate. Limit one savings deposit per member.

\*\*Non-deposit investment products and services are offered through CUSO Financial Services, L.P. ("CFS") a registered broker-dealer (Member FINRA/SIPC) and SEC Registered Investment Advisor. Products offered through CFS: **are not NCUA/NCUSIF or otherwise federally insured, are not guarantees or obligations of the credit union, and may involve investment risk including possible loss of principal.** Investment Representatives are registered through CFS. First Commonwealth Federal Credit Union has contracted with CFS for investment services.



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